



**FAMILY LEGACY DENTAL**  
PEDIATRIC AND FAMILY DENTISTRY

**Patient Information**

Date: \_\_\_\_\_  
First Name: \_\_\_\_\_ MI: \_\_\_\_\_ Last Name: \_\_\_\_\_  
DOB: \_\_\_\_\_ SSN: \_\_\_\_\_ Sex: M F DL/ID#: \_\_\_\_\_ State: \_\_\_\_\_  
Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_ E-Mail: \_\_\_\_\_  
Address: \_\_\_\_\_ APT#: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Employer: \_\_\_\_\_ Work Phone #: \_\_\_\_\_ Ext: \_\_\_\_\_  
Spouse Name: \_\_\_\_\_ Spouse Phone #: \_\_\_\_\_

**Responsible Party**

Relation to Patient: \_\_\_\_\_  
First Name: \_\_\_\_\_ MI: \_\_\_\_\_ Last Name: \_\_\_\_\_  
DOB: \_\_\_\_\_ SSN: \_\_\_\_\_ Sex: M F DL/ID#: \_\_\_\_\_ State: \_\_\_\_\_  
Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_ E-Mail: \_\_\_\_\_  
Address: \_\_\_\_\_ APT#: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Employer: \_\_\_\_\_ Work Phone: \_\_\_\_\_ Ext: \_\_\_\_\_

**Emergency Contacts**

Contact # 1: \_\_\_\_\_ Relation: \_\_\_\_\_  
Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_ Ext: \_\_\_\_\_  
Contact # 2: \_\_\_\_\_ Relation: \_\_\_\_\_  
Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_ Ext: \_\_\_\_\_

**Primary Dental Insurance**

Insurance Company: \_\_\_\_\_ Phone Number: \_\_\_\_\_  
Policy #: \_\_\_\_\_ Group #: \_\_\_\_\_ Employer: \_\_\_\_\_  
Policy Holder Name: \_\_\_\_\_ DOB: \_\_\_\_\_  
Policy Holder SSN: \_\_\_\_\_ Relation to Patient: \_\_\_\_\_

**Secondary Dental Insurance**

Insurance Company: \_\_\_\_\_ Phone Number: \_\_\_\_\_  
Policy #: \_\_\_\_\_ Group #: \_\_\_\_\_ Employer: \_\_\_\_\_  
Policy Holder Name: \_\_\_\_\_ DOB: \_\_\_\_\_  
Policy Holder SSN: \_\_\_\_\_ Relation to Patient: \_\_\_\_\_



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**How did you hear about our Office?**

- Internet
- Insurance Provider List
- Medicaid Provider List
- Facebook Page
- Mail Advertisement
- Hometown Values Magazine
- Valpak
- W.I.C.
- State of Utah
- Friend/Family (name) \_\_\_\_\_
- Other \_\_\_\_\_

**Electronic Communication Consent**

Name: \_\_\_\_\_ D.O.B.: \_\_\_\_\_

**(Initial Below)**

\_\_\_\_\_ AGREE

\_\_\_\_\_ DO NOT AGREE

That Family Legacy Dental may communicate with me electronically at the mobile phone number and/or E-mail address I have listed. I am aware that there is some level of risk involved in electronic communication and that third parties might be able to intercept the communications. I further agree that I am responsible for providing Family Legacy Dental with any updates for my electronic communication contact information. I understand that this consent can be withdrawn at any time by notifying Family Legacy Dental in writing.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**Acknowledgement of Review and Receipt of Notice of our Privacy Practices**

Print Name: \_\_\_\_\_ Signature: \_\_\_\_\_ Date: \_\_\_\_\_



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**Appointment Policy**

(initial Below)

\_\_\_\_\_ Family Legacy Dental is dedicated to providing each of our patients with exceptional care. Every appointment in our office is reserved uniquely per each individual patient’s needs. This reservation means that a specific length of time in the doctor’s day is specifically dedicated for the patient whom is scheduled. Short notice appointment cancellations, missed appointments, and/or late arrivals to appointments, result in the inability to see another person, in possibly urgent need, at that appointment time. Thus, our Office Appointment Policy requires **24 BUSINESS HOURS** for appointment changes or cancellations. Appointments that are changed or cancelled without notification of 24 business hours or late appointment arrival times, will result in a MISSED/CANCELLED APPOINTMENT FEE of \$25.00 per each hour of specifically reserved time for the appointment. Three missed or failed appointments, may result in dismissal from our office.

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

**Financial Policy & Federal Truth-in-Lending Statement**

(initial Below)

\_\_\_\_\_ As a condition of your treatment by this office, financial agreements must be made in advance. Patient copayments (the amount not covered by insurance) are due and payable at the time of service. All emergency dental services, or any dental services performed without previous financial agreements, must be paid for at the time services are rendered. As a courtesy, our office will submit claims of completed dental services to your insurance plan. It is the patient’s responsibility to know and understand your dental insurance plan’s provided benefits. Our office will do it’s best to provide you with an estimated insurance coverage amount. The patient is financially responsible for payment in full for services rendered in the event their dental insurance pays less than originally estimated. Interest of 1.5% per month (18% annually) on all balances past due by 60 or more days will be assessed to accounts balances. A fee of 50% of my account balance will be added in the event my account is referred to a collection agency.

In consideration for the professional services rendered to me, or at my request for my minor child or ward by the state. I agree to pay the reasonable value of said services to said dentist or his assignee at the time said services are rendered I further agree to pay all costs and reasonable attorney fees if suit is instituted hereunder to collect monies owed by me, including interest charges, processing fees or commissions (up to 50% of principle) that may be assessed by any collection agency retained to pursue this matter. I authorize all dental treatment claim payments entitled to the patient to be made directly to Family Legacy Dental.

Signature: \_\_\_\_\_

Date: \_\_\_\_\_



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### Medical/Dental History

Patient Name: \_\_\_\_\_ D.O.B: \_\_\_\_\_

Primary Physician Name: \_\_\_\_\_ Physician Phone # \_\_\_\_\_

Medications: \_\_\_\_\_

Allergies: \_\_\_\_\_

**Yes**    **No**

- 1. Are you having any dental pain or discomfort at this time?
- 2. Do you have now, or have you ever had bleeding or sensitive gums?
- 3. Do you feel nervous about having dental treatment?
- 4. Have you been under the care of a medical doctor during the past two years? (If yes)  
Physician's Name \_\_\_\_\_ Phone # \_\_\_\_\_
- 5. Have you ever had a bad reaction to dental anesthetic? (If yes, please explain)  
\_\_\_\_\_
- 6. Females: Are you, or could you possibly be, pregnant?
- 7. Have you ever been told that you need to be pre-medicated for dental treatment? (If yes,  
please explain) \_\_\_\_\_
- 8. Do you have pain in or near your ears?
- 9. Do you have any unhealed injuries or inflamed areas around your mouth?
- 10. Have you ever experienced any growth or sore spots in your mouth?
- 11. Does any part of your mouth hurt when your jaws are clenched?
- 12. Do you habitually clench your teeth during the day or night?



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Check any of the following which you have had or have at the present time

- |   |   |  |                                    |
|---|---|--|------------------------------------|
| <input type="checkbox"/> Heart Murmur         | <input type="checkbox"/> Kidney Disease       | <input type="checkbox"/> Asthma              | <input type="checkbox"/> Diabetes  |
| <input type="checkbox"/> Rheumatic Fever      | <input type="checkbox"/> Stroke               | <input type="checkbox"/> Ulcers              | <input type="checkbox"/> Arthritis |
| <input type="checkbox"/> Scarlet Fever        | <input type="checkbox"/> Cancer               | <input type="checkbox"/> Liver Disease       | <input type="checkbox"/> Glaucoma  |
| <input type="checkbox"/> Artificial Joints    | <input type="checkbox"/> Low Blood Pressure   | <input type="checkbox"/> High Blood Pressure | <input type="checkbox"/> Addiction |
| <input type="checkbox"/> Tuberculosis         | <input type="checkbox"/> Hepatitis            | <input type="checkbox"/> HIV/AIDS            | <input type="checkbox"/> Epilepsy  |
| <input type="checkbox"/> Rheumatoid Arthritis | <input type="checkbox"/> Psychiatric Disorder | <input type="checkbox"/> Bleeding Disorder   | <input type="checkbox"/> Hay Fever |
| <input type="checkbox"/> Autism               | <input type="checkbox"/> Cold Sores           | <input type="checkbox"/> Anemia              | <input type="checkbox"/> Other     |

\_\_\_\_\_

I certify that I have answered all the questions on the form accurately and I hereby agree to abide by the conditions outlined therein.

Patient Name: \_\_\_\_\_ D.O.B: \_\_\_\_\_

Guardian Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Updated:

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_